

---

## Agenda

- I. Welcome**
- II. Meeting Minutes**
  - Adoption of the Minutes from the March 14, 2024, Meeting
- III. Administration**
  - A. Administrative Reports & Communications
  - B. DC Plans Recordkeeper Transition Update
  - C. RBA for Plan Document Updates
- IV. Investments**
  - A. Performance Reports
  - B. Callan 2024 DC Trends Survey
- V. Other Business**
  - A. Advice and Managed Accounts
    - RBA for Voya Retirement Advisors to offer Advice and Managed Accounts Services
  - B. DCPAC Appointments
    - 1. RBA – Reappointment of Ravindra Deo, C. Matt Harris, and Brenda Madden
    - 2. RBA – New DCPAC Appointments
- VI. Discussion of New Ideas**
- VII. 2024 Meetings**
  - A. Remaining 2024 Meetings
    - 1. September 12, 2024, at 1:00 p.m. (Annual Investment Review)
    - 2. December 5, 2024, at 1:00 p.m.
  - B. ORPHE Annual Employer Update (not a meeting of the DCPAC) — TBD

**Appendix** (for informational purposes only, will not be reviewed in detail during meeting)